



FRIDAY

# MORNING REPORT

Have Good Trading Day



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33685.54	-150.20	-0.44
NIFTY	10327.25	-95.60	-0.30

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.06	+0.65
HDFCBANK	99.85	+1.36
ICICIBK	9.39	-0.11
INFY	18.30	-0.44
TATA MOTOR	27.03	-0.77
WIPRO	5.65	+0.36

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-705.40
DII's Eq (Provisional)	+256.45
FIIs Index Future	-732.82
FIIs Index Options	+532.09
FIIs Stock Future	-678.39
FIIs Stock Options	+71.73

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.9366
EURO	80.3201
YEN 100	61.2700
GBP	90.7229

## TOP STORY

- Yes Bank sells 1.12 crore shares or 2.17 percent stake in Fortis Healthcare on March 15.
- Bharat Financial Inclusion completes third securitization transaction in FY18 for Rs 451 crore.
- NCLT approves Brigade Enterprises' scheme of arrangement.
- Future Consumer Signs 50:50 joint venture pact with Bin Ablan Group.
- Puravankara unit to invest Rs 500 crore for Goa Housing Project.
- SpiceJet to shift 22 domestic flights to Delhi International Terminal 2.
- Wipro invests \$2.02 million to acquire 20 percent stake in Avaamo Inc.
- IDFC Bank's board approves scheme of amalgamation with Capital First.
- Adani Transmission acquires 100 percent stake in Fatehgarh-Bhadla Transmission SPV from PFC Consulting.
- PFC sais that Rs 17,000 crore or about 6 percent of loans of private power assets poses risk of NPL classification and likely haircuts (Concall).

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24873.66	+115.54	+0.47
NASDAQ	7481.74	-15.07	-0.20
NIKKEI	21727.00	-81.95	-0.38
HANG SENG	31459.00	-83.10	-0.26
SGX NIFTY	10326.80	-39.20	-0.38

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	61.16	-0.05
NATURAL GAS	2.684	+0.04
GOLD	1316.10	-0.13
SILVER	16.395	-0.16
COPPER	3.119	-0.22

### WORLD EVENTS

**USD** : Building Permits  
: Housing Starts  
: Capacity Utilization Rate  
: Industrial Production m/m  
**EUR** : Final CPI y/y

### RESULT TODAY

BANCOINDIA, ORCHIDPHAR



## NIFTY CHART



## MARKET COMMENTARY

The Sensex fell 150.20 points or 0.44% to settle at 33,685.54, its lowest closing level since 9 March 2018. The index gained 30.54 points, or 0.09%, at the day's high of 33,866.28. The index lost 198.46 points, or 0.59%, at the day's low of 33,637.28.

The Nifty declined 50.75 points or 0.49% to settle at 10,360.15, its lowest closing level since 9 March 2018. The index gained 9.10 points, or 0.09%, at the day's high of 10,420. The index lost 64.70 points, or 0.62%, at the day's low of 10,346.20.

Among secondary indices, the S&P BSE Mid-Cap index rose 0.49%. The S&P BSE Small-Cap index advanced 0.8%. Both these indices outperformed the Sensex.

The breadth, indicating the overall health of the market, was strong. On the BSE, 1,640 shares advanced and 1,045 shares declined. A total of 162 shares were unchanged.

Nifty likely to trade in the range of 10210-10580.

### MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10389	10358	10305	10273	10210	10442	10473	10526	10580
USDINR	65.026	64.802	64.581	64.357	65.250	65.247	65.471	65.692	65.750





### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMFL	MITHALAL KACHARALAL PRAJAPATI	B	136,000	10.28
ASYL	MARGRAT THOMAS	S	46,000	27.85
BULL	JAYKUMAR GURDASMAL DADLANI	B	60,088	80.1
KENVI	MITHALAL KACHARALAL PRAJAPATI	B	195,000	16.98
SVPHOUSING	RITU BHUTTAN	B	100,000	27.15

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AGRITECH	SHASHI GUPTA	SELL	31000	133.29
ARVIND	NORDEA 1 SICAV EMERGING STARS EQUITY FUND N2221LUA	SELL	2474695	400.03
JPINFRATEC	INDUSIND BANK LTD CLIENT A/C	SELL	13493717	10.12
PASHUPATI	SWETSAM STOCK HOLDING PRIVATE LIMITED	SELL	116800	76.5
SINTERCOM	RESONANCE OPPORTUNITIES FUND	SELL	150000	72.05

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Balrampur Chini, Bank of India, BEML, DHFL, TV18 Broadcast
- **Out of ban:** Andhra Bank, IDBI, JP Associates

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
BANDHAN BANK LTD	EQ	15 MAR	19 MAR	<a href="#">SUBSCRIBE</a>
BHARAT DYNAMIC LTD	EQ	13 MAR	15 MAR	<a href="#">NEUTRAL</a>
HINDUSTAN AERONAUTICS LTD	EQ	16 MAR	20 MAR	<a href="#">NEUTRAL</a>
KARDA CONSTRUCTION LTD	EQ	16 MAR	21 MAR	<a href="#">NEUTRAL</a>



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1603	1594	1585	1605	1615	1626
ADANI PORTS	382	380	377	383	386	389
AMBUJACEM	242	241	239	243	245	247
ASIANPAINT	1161	1141	1121	1152	1172	1184
AUOPHARMA	572	568	563	575	580	587
AXISBANK	530	526	521	532	536	543
BAJAJ-AUTO	2949	2933	2917	2952	2968	2988
BANKBARODA	144	142	140	144	146	148
BHARTIARTL	420	417	414	421	424	428
BHEL	87	86	86	87	88	88
BOSCH LTD	18025	17911	17797	18114	18228	18431
BPCL	462	457	452	461	466	471
CIPLA	571	567	563	573	578	584
COALINDIA	296	292	289	296	299	302
DRREDDY	2183	2167	2151	2193	2208	2234
EICHERMOT	28696	28573	28450	28753	28876	29056
GAIL	450	446	442	453	457	463
HCLTECH	959	952	945	962	969	980
HDFC	1830	1822	1815	1835	1843	1855
HDFCBANK	1881	1868	1856	1878	1890	1900
HEROMOTOCO	3641	3619	3596	3654	3677	3712
HINDALCO	225	223	221	225	227	229
HINDUNILVR	1300	1289	1279	1305	1315	1330
ICICIBANK	301	299	297	303	305	308
IDEA	80	79	78	81	82	83
INDUSINDBK	1742	1727	1713	1739	1753	1765
INFRA TEL	338	334	331	340	343	348
INFY	1183	1174	1165	1181	1190	1197
ITC	266	264	262	267	269	272
KOTAKBANK	1086	1079	1072	1085	1092	1099
LT	1295	1288	1281	1299	1306	1316
LUPIN	777	770	763	781	788	799
M&M	735	730	726	734	739	742
MARUTI	8838	8801	8764	8838	8875	8912
NTPC	170	168	166	169	171	172
ONGC	180	179	178	180	182	183
POWERGRID	195	194	193	195	196	197
RELIANCE	912	905	898	917	924	937
SBIN	254	251	249	255	257	261
SUNPHARMA	516	511	506	520	525	534
TATAMOTORS	353	350	347	354	357	362
TATAMTRDVR	196	194	192	197	199	201
TATAPOWER	80	80	79	80	81	82
TATASTEEL	612	607	602	615	620	628
TCS	2870	2849	2829	2876	2896	2923
TECHM	632	622	612	637	647	662
ULTRACEMCO	4189	4154	4118	4192	4228	4266
VEDL	317	314	312	318	320	323
WIPRO	293	290	286	296	300	306
YESBANK	312	308	304	315	318	325
ZEEL	570	566	563	573	576	583



## NSE CIRCULARS

NSE Download Ref No. : : NSCCL/CMPT/37204: India Nippon Electricals Limited (INDNIPPON) - Face Value Split (pdf)w.e.f. Mar 22, 2018

**NSE Download Ref No. : : NSCCL/CMPT/37205:** Adjustment of Futures and Options contracts in the security OIL INDIA LIMITED (OIL) (pdf) (zip)w.e.f. Mar 27, 2018

**NSE Download Ref No. : NSE/SURV/37208:** Revision of limits relating to requirement of underlying exposure for Currency Derivatives contracts (zip)w.e.f. Mar 16, 2018

**NSE Download Ref No. : : NSE/INVG/37203: Sebi Order in the matter of Zenith Infotech Limited. (ZIL)**  
(zip) with immediate effect:

**NSE Download Ref No. : NSE/CMTR/37202:** Revision of Trading Parameters of SME securities in Capital Market segment (pdf) w.e.f. Mar 26, 2018

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1296/\$1272 & Resistance = \$1350/\$1375.**
- **Crude oil range (WTI)->\$56 to \$66.**
- **Stocks Rise, Bonds Steady on Factory, Jobs Data: Markets Wrap:** - Stocks in the U.S. pushed higher as traders look forward to next week's Federal Reserve policy decision. Ten-year Treasury yields steadied after briefly drifting below 2.80 percent.
- **Forex - Dollar Pushes Higher after U.S. Import Price Data:** - The dollar pushed higher against a currency basket on Thursday, boosted by data showing that U.S. import prices rose more than forecast in February, fueling expectations for a pickup in inflation this year. The dollar found some support after the Labor Department reported that import prices rose 0.4% last month, compared to forecasts for a more modest increase of 0.3%.
- **Gold Prices Turn Lower as U.S. Dollar Rebounds:** - Gold prices turned lower on Thursday, as the release of mostly positive U.S. data pushed the greenback higher, although concerns over protectionist U.S. policies and fresh turmoil in Washington continued to linger.
- **Crude Oil Prices Bounce Back on Upbeat Demand Outlook:** - Crude oil prices bounced higher on Thursday, erasing earlier losses, after the International Energy Agency forecast an increase in global oil demand for the next year, although it also warned about the consequences of protectionist U.S. policies.
- **Natural Gas Futures Extend Losses After Storage Data:** - The U.S. Energy Information Administration said in its weekly report that natural gas storage in the U.S. fell by 93 billion cubic feet in the week ended March 9, while analysts had forecast a decline of 96 billion.

## TRENDS & OUTLOOK – DATE: 16-MAR- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	29874	30130	30350	30589	30875
SILVER (May)	36390	37500	38600	39940	41200

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	441	446	451	457	463
ZINC (Mar)	203.20	206.55	209.30	212.65	216.25
LEAD (Mar)	149.20	152.25	155.60	159.55	163.65
NICKEL (Mar)	848	861	882	909	927

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	3770	3855	3970	4095	4185
NATURAL GAS (Mar)	163	169	176	183	187

### DATA TALKS : TODAY'S ECONOMIC DATA :

TIC Long-Term Purchases, Building Permits, Housing Starts, Capacity Utilization Rate, Industrial Production m/m, Prelim UoM Consumer Sentiment, JOLTS Job Openings, Prelim UoM Inflation Expectations.





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& explore their trading talents.

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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
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Member: MCX, NCDEX

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